IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

In re:	Chapter 11
USA GYMNASTICS, ¹	Case No. 18-09108-RLM-11
Debtor.	

PACHULSKI STANG ZIEHL & JONES LLP'S NOTICE OF INVOICE FOR AUGUST 1, 2019 THROUGH SEPTEMBER 30, 2019

PLEASE TAKE NOTICE that on October 21, 2019, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), as co-counsel to the Additional Tort Claimants Committee of Sexual Abuse Survivors (the "Sexual Abuse Survivors' Committee"), submitted a monthly invoice for fees and expenses incurred between August 1, 2019 and August 31, 2019 (the "August 2019 Invoice") and a monthly invoice for fees and expenses incurred between September 1, 2019 and September 30, 2019 (the "September 2019 Invoice," and together with the August 2019 Invoice, the "Invoices"), in accordance with the Order Granting Debtor's Motion for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals (the "Interim Compensation Order") [Doc 187].

PLEASE TAKE FURTHER NOTICE that the August 2019 Invoice, attached hereto as **Exhibit A**, seeks compensation for \$153,627.00 in fees and reimbursement of \$11,102.89 in expenses.

PLEASE TAKE FURTHER NOTICE that the September 2019 Invoice, attached hereto as **Exhibit B**, seeks compensation for \$38,860.50 in fees and reimbursement of \$1,003.80 in expenses.

¹ The last four digits of the Debtor's federal tax identification number are 7871. The location of the Debtor's principal office is 130 E. Washington Street, Suite 700, Indianapolis, Indiana 46204.

PLEASE TAKE FURTHER NOTICE that any party that has an objection to the compensation and reimbursement set forth in this notice, must serve upon the undersigned counsel a written notice of objection by November 4, 2019 at 4:00 p.m. (prevailing Eastern time), in accordance with the Interim Compensation Order.

PLEASE TAKE FURTHER NOTICE that, if no written notice of objection is timely received, the Debtor shall promptly pay 80% of the fees and 100% of the expenses identified in the Invoices, subject to final approval by the Court at a future hearing.

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

Dated: October 21, 2019

/s/ James I. Stang

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-and-

RUBIN & LEVIN, P.C.

/s/ Meredith R. Theisen

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Counsel for the Sexual Abuse Survivors' Committee

CERTIFICATE OF SERVICE

I hereby certify that on October 21, 2019 a copy of the foregoing *Pachulski Stang Ziehl & Jones LLP's Notice of Invoice for August 1, 2019 through September 30, 2019* was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on October 21, 2019, a copy of the foregoing *Pachulski Stang Ziehl & Jones LLP's Notice of Invoice for August 1, 2019 through September 30, 2019* was served via electronic mail to the following:

<u>United States Olympic Committee</u>: Chris McCleary at Chris.McCleary@usoc.org

<u>The Alexander, a Dolce Hotel and Wyndham Hotel Group, LLC</u>: Daniel M. Eliades at daniel.eliades@klgates.com and David S. Catuogno at david.catuogno@klgates.com

/s/ Meredith R. Theisen
Meredith R. Theisen